**INTEREST RATES MARKET NOTICE**

**Date: 20 October 2015**

**Subject:** New Financial Instrument Listing

***(INVESTEC LIMITED –“INLV02”)***

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The JSE Limited has granted a listing to **INVESTEC LIMITED** on Interest Rate Market with effect from 20 October 2015**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** INLV02

**Nominal Issued** R 251,000,000.00

**Issue Price** 100 %

**Coupon** …% (3 Month JIBAR as at 20 Oct 2015 of …% plus 370 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 20 October 2025

**Books Close** 10 January, 10 April, 10 July, 10 October

**Interest Payment Date(s)** 20 January, 20 April, 20 July, 20 October

**Last Day to Register** By 17:00 on9 January, 9 April, 9 July, 9 October

**Issue Date** 20 October 2015

**Date Convention** Following

**Interest Commencement Date** 20 October 2015

**First Interest Payment Date** 20 January 2016

**Call / Step Up Date** 20 October 2020

**ISIN No.** ZAG000130634

**Additional Information** Subordinate, Unsecure - Second Tier

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/INLV02%20Pricing%20Supplement%2020151020.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/INLV02%20Pricing%20Supplement%2020151020.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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